

EXHIBIT I**NO RECIPIENT IDENTIFIED**

Begin Doc Number	End Doc Number	Language	Type of Document	Date	Author	Recipient	Copied to	Description	Dexia's Reason for Privilege	Privilege Log Page Number
DEXPRIV000131	DEXPRIV000132	Dutch	Memo		KBC			Draft memorandum dated 2001, with marginalia reflecting the mental impressions of an attorney re restructuring of L&H Financing.	AC, WP	6
DEXPRIV000228	DEXPRIV000228	Dutch	Statement					Undated document prepared at the request of counsel re L&H shareholders' litigation in Belgium.	AP	12
DEXPRIV000230	DEXPRIV000231	Dutch	Email	12/11/2000				Email requesting and providing legal advice re L&H shareholders' litigation in Belgium.	AC, WP	12
DEXPRIV000264	DEXPRIV000265	Dutch	Email		D. Sioen			Email dated "11/2000" requesting and providing legal advice re L&H shareholders' litigation in Belgium.	AC, WP	16
DEXPRIV000268	DEXPRIV000269	Dutch	Draft certificate	4/17/2001				Draft documents sent to an attorney for the purpose of obtaining legal advice re L&H shareholders' meeting.	AC, WP	17
DEXPRIV000488	DEXPRIV000499	English	Court submission	4/7/2001	J. Verbiest			Draft Declaration	WP	33
DEXPRIV000634	DEXPRIV000634	French	Fax	1/20/2003	Fortis			Draft letter reflecting the mental impressions of an attorney re restructuring of L&H financing.	AC, WP	42
DEXPRIV000720	DEXPRIV000722	Dutch	Handwritten notes					Undated handwritten notes reflecting request for legal advice re L&H shareholders' litigation in Belgium.	AC, WP	42
DEXPRIV000784	DEXPRIV000792	English	Draft agreement	2/12/2001				Draft agreement reflecting the mental impression of an attorney re security agreement.	AC, WP	47
DEXPRIV000806	DEXPRIV000814	English	Draft agreement	5/5/2001				Draft agreement reflecting the mental impression of an attorney re security agreement.	AC, WP	47
DEXPRIV000826	DEXPRIV000831	Dutch	Draft agreement					Draft agreement dated "2001" reflecting the mental impression of an attorney re security agreement.	AC, WP	48
DEXPRIV000866	DEXPRIV000868	English	Draft agreement					Draft Share Transfer Agreement dated 1996 reflecting the mental impression of an attorney re security agreement.	AC	49
DEXPRIV000910	DEXPRIV000931	English	Agreement	11/8/2000	Allen & Gledhill, Singapore			Draft agreement reflecting the mental impression of an attorney re security agreement.	WP	51
DEXPRIV000932	DEXPRIV000953	English	Agreement	11/10/2000	Allen & Gledhill, Singapore			Draft agreement reflecting the mental impression of an attorney re security agreement.	AC, WP	51
DEXPRIV000957	DEXPRIV000962	English	Draft agreement	11/10/2000	Artesia			Draft agreement reflecting the mental	AC, WP	52

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			Banking Corporation N.V.					Impression of an attorney re security agreement		
DEXPRIV000963	DEXPRIV000968	English	Draft agreement	11/10/2000	Artesia Banking Corporation N.V.			Draft agreement reflecting the mental impression of an attorney re security agreement	AC, WP	52
DEXPRIV000969	DEXPRIV000978	English	Draft agreement	11/10/2000				Draft agreement reflecting the mental impression of an attorney re security agreement	AC, WP	52
DEXPRIV000979	DEXPRIV000988	English	Draft agreement	11/9/2000				Draft agreement reflecting the mental impression of an attorney re security agreement	AC, WP	52
DEXPRIV000989	DEXPRIV000998	English	Draft agreement	11/9/2000				Draft agreement reflecting the mental impression of an attorney re security agreement	AC, WP	52
DEXPRIV001029	DEXPRIV001029	Dutch, English	Email		S. Loosveld			Email providing legal advice re pledging agreement	AC	53
DEXPRIV001017	DEXPRIV001027	English	Agreement					Draft agreement dated "November 2000" reflecting the mental impression of an attorney re security agreement	WP	53
DEXPRIV001177	DEXPRIV001177	English	Chart					Undated chart containing security details, attached to email requesting information for the purpose of legal advice re exercise of collateral rights	"	
DEXPRIV001181	DEXPRIV001182	English	Chart					Undated chart containing security details, attached to email requesting information for the purpose of legal advice re exercise of collateral rights	AC, WP	62
DEXPRIV001185	DEXPRIV001185	English	Chart					Undated chart containing security details, attached to email requesting information for the purpose of legal advice re exercise of collateral rights	AC, WP	62
DEXPRIV001248	DEXPRIV001257	English	Draft agreement	11/9/2000				Draft agreement reflecting the mental impression of an attorney re security agreement LHIC	AC, WP	65
DEXPRIV001263	DEXPRIV001271	English	Draft agreement	11/9/2000				Draft agreement reflecting the mental impression of an attorney re security agreement LHIC	AC, WP	65
DEXPRIV001272	DEXPRIV001277	English	Draft agreement					Draft agreement dated "November 2000" reflecting the mental impression of an attorney re security agreement LHIC	AC, WP	65
DEXPRIV001278	DEXPRIV001283	English	Draft agreement					Draft agreement dated "November 2000" reflecting the mental impression of an attorney re security agreement LHIC	AC, WP	65
DEXPRIV001311	DEXPRIV001311	English	Fax	11/13/2000	De Bandt, van Heeke, Lagae & Loes			Draft agreement reflecting the mental impression of an attorney re shareholders' meeting	AC, WP	66
		Dutch	Email	2/23/2001	S. Loosveld			Email providing legal advice re loan settlement	AC, WP	68

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DEXPRIV01384	DEXPRIV001384	Dutch	Handwritten notes		Legal Department			Handwritten notes reflecting the mental impressions of an attorney re loan security, LHSP pledge and LHIC investment portfolio	AC, WP	69
DEXPRIV001386	DEXPRIV001387	English	Agreement	12/22/2000				Draft agreement reflecting the mental impression of an attorney re security agreement	AC, WP	69
DEXPRIV001418	DEXPRIV001420	English	Agreement	11/17/2000				Draft agreement reflecting the mental impression of an attorney re pledging agreement procedure	AC, WP	71
DEXPRIV001421	DEXPRIV001423	English	Agreement	11/17/2000				Draft agreement reflecting the mental impression of an attorney re pledging agreement procedure	AC, WP	71
DEXPRIV001735	DEXPRIV001743	English	Agreement	5/5/2001				Draft agreement with marginalia reflecting the mental impressions of an attorney re loan security	AC, WP	72
DEXPRIV001745	DEXPRIV001753	English	Agreement	3/29/2001				Draft agreement reflecting the mental impressions of an attorney re loan security	AC, WP	72
DEXPRIV001755	DEXPRIV001762	English	Agreement	2/8/2001				Draft agreement reflecting the mental impressions of an attorney re loan security	AC, WP	72
DEXPRIV001763	DEXPRIV001769	English	Agreement	12/29/2000				Draft agreement reflecting the mental impressions of an attorney re loan security	AC, WP	72
DEXPRIV001772	DEXPRIV001777	English	Agreement	12/22/2000				Draft agreement reflecting the mental impressions of an attorney re loan security	AC, WP	72
DEXPRIV001787	DEXPRIV001789	English	Chart	2/16/2001	Chadbourne & Park			Chart reflecting legal advice re L&H bankruptcy	AC, WP	74
DEXPRIV001791	DEXPRIV001798	English	Agreement	2/12/2001				Draft agreement reflecting the mental impressions of an attorney re loan settlement	AC, WP	74
DEXPRIV001799	DEXPRIV001806	English	Agreement	2/12/2001				Draft agreement reflecting the mental impression of an attorney re loan settlement	AC, WP	74
DEXPRIV001813	DEXPRIV001815	Dutch	Email		P. Cordonnier			Undated email providing legal advice re loan settlement and restructuring of L&H, and re loan settlement	AC, WP	75
DEXPRIV001817	DEXPRIV001818	Dutch	Chart	6/12/2001				Undated chart of LHIC investment portfolio drafted at the request of counsel with marginalia reflecting the mental impressions of an attorney	AC, WP	75
DEXPRIV001833	DEXPRIV001834	English	Minutes	4/10/1997				Minutes of conference call requesting and providing legal advice re stock market listing.	AC, WP	76
DEXPRIV001841	DEXPRIV001844	English	Chart	3/17/1997				Undated chart reflecting legal advice re stock market listing.	AC, WP	76
DEXPRIV001861	DEXPRIV001872	French	Report		Belgian Banking Commission			Report dated "March 1997" by authorities re stock market listing.	AC, WP	76

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DEXPRIV001949	DEXPRIV001951	English	Chart					Undated chart reflecting legal advice re stock market listing	AC	78
DEXPRIV001952	DEXPRIV001953	English	Chart	7/30/1997	De Bandt van Hecke & Lagae			Chart with marginalia reflecting legal advice re stock market listing	AC	78
DEXPRIV002012	DEXPRIV002013	Dutch	Fax	12/21/2000	G. de Pestel, P. Colle			Fax providing legal advice re participation of L.HSP in LHCS and loan settlement	AC, WP	81
DEXPRIV002111	DEXPRIV002112	English	Chart	10/18/2002	Chadbourne & Parke			Chart reflecting legal advice re L&H bankruptcy	AC, WP	95
DEXPRIV002118	DEXPRIV002119	English	Email		J. Verbiest			Email transmitting legal advice and requesting information to base further legal advice upon re Creditors' Committee representation.	AC, WP	96
DEXPRIV002143	DEXPRIV002146	English	Chart	2/22/2002	Chadbourne & Park			Chart providing legal advice re bankruptcy litigation	AC, WP	102
DEXPRIV002149	DEXPRIV002151	English	Chart	2/15/2002	Chadbourne & Park			Chart providing legal advice re bankruptcy litigation	AC, WP	102
DEXPRIV002152	DEXPRIV002161	English, Dutch	Chart	7/19/2001	Chadbourne & Park			Chart transmitting information upon which legal advice is to be based re bankruptcy litigation	AC, WP	102
DEXPRIV002207	DEXPRIV002221	English	Presentation	10/2/2001	R. Schwager, T. Ledwick			Presentation sheets providing legal advice re bankruptcy	AC, WP	105
DEXPRIV002251	DEXPRIV002251	Dutch	Report	8/27/2003				Report providing legal advice re loan settlement	AC, WP	107
DEXPRIV002310	DEXPRIV002313	English	Chart	1/9/2001	Chadbourne & Parke			Draft chart reflecting legal advice re bankruptcy litigation proceedings	AC, WP	113
DEXPRIV002365	DEXPRIV002367	English	Chart	1/27/2001	Chadbourne & Parke			Chart reflecting legal advice re bankruptcy litigation proceedings	AC, WP	121
DEXPRIV002397	DEXPRIV002398	English	Chart	12/13/2002	Chadbourne & Parke			Chart reflecting legal advice re bankruptcy litigation proceedings, with marginalia	AC, WP	126
DEXPRIV002402	DEXPRIV002403	English	Chart	8/26/2002	Chadbourne & Parke			Chart reflecting legal advice re bankruptcy litigation proceedings	AC, WP	126
DEXPRIV002408	DEXPRIV002408	English	Chart	10/25/2002	Chadbourne & Parke			Chart reflecting legal advice re bankruptcy litigation proceedings	AC, WP	126
DEXPRIV002412	DEXPRIV002413	English	Chart	9/19/2002	Chadbourne & Parke			Chart reflecting legal advice re bankruptcy litigation proceedings	AC, WP	126
DEXPRIV002422	DEXPRIV002423	English	Chart	7/12/2002	Chadbourne & Parke			Chart reflecting legal advice re bankruptcy litigation proceedings	AC, WP	126
DEXPRIV002437	DEXPRIV002438	English	Chart	8/2/2002	Chadbourne & Parke			Chart reflecting legal advice re bankruptcy litigation proceedings	AC, WP	127
DEXPRIV002465	DEXPRIV002467	English	Chart	5/31/2002	Chadbourne & Parke			Chart reflecting legal advice re bankruptcy litigation proceedings	AC, WP	131
DEXPRIV002470	DEXPRIV002471	English	Chart	4/5/2002	Chadbourne & Parke			Chart reflecting legal advice re bankruptcy litigation proceedings	AC, WP	131
DEXPRIV002492	DEXPRIV002493	English	Chart	4/26/2002	Chadbourne & Parke			Chart reflecting legal advice re bankruptcy litigation proceedings	AC, WP	134
DEXPRIV002500	DEXPRIV002502	English	Chart	5/13/2002	Chadbourne & Parke			Chart reflecting legal advice re bankruptcy and litigation proceedings	AC, WP	134
DEXPRIV002503	DEXPRIV002503	English	Chart	7/6/2001	Chadbourne & Parke			Chart reflecting legal advice re bankruptcy litigation proceedings	AC, WP	134

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DEXPRIV002505	DEXPRIV002505	English	Chart					Undated chart reflecting legal advice re bankruptcy litigation proceedings.	AC, WP	134
DEXPRIV002507	DEXPRIV002507	English	Chart					Undated chart reflecting legal advice re bankruptcy litigation proceedings.	AC, WP	134
DEXPRIV002509	DEXPRIV002509	English	Chart					Undated chart reflecting legal advice re bankruptcy litigation proceedings.	AC, WP	134
DEXPRIV002513	DEXPRIV002513	English	Email					Continuation of email providing legal advice re Dictaphone Board of Directors and transmitting email requesting legal advice re Dictaphone notes.	AC, WP	135
DEXPRIV002521	DEXPRIV002522	English	Email	2/26/2002	M. Mithoff			Email from opposing counsel with marginalia reflecting the mental impressions of an attorney re Dictaphone reorganization.	AC, WP	136
DEXPRIV002527	DEXPRIV002528	English	Certificate	2/18/2002	Akin Gump Strauss Hauer & Feld			Draft Certificate of Incorporation with marginalia reflecting the mental impression of an attorney re Dictaphone	AC, WP	137
DEXPRIV002530	DEXPRIV002541	English	Agreement	2/18/2002	Akin Gump Strauss Hauer & Feld			Draft Members' Agreement with marginalia reflecting the mental impression of an attorney re Dictaphone	AC, WP	138
DEXPRIV002542	DEXPRIV002542	English	Appendix		Akin Gump Strauss Hauer & Feld			Draft Appendix to Members' Agreement with marginalia reflecting the mental impression of an attorney re Dictaphone	AC, WP	138
DEXPRIV002546	DEXPRIV002552	English	Bylaws	2/18/2002	Akin Gump Strauss Hauer & Feld			Draft by-laws with marginalia reflecting the mental impression of an attorney re Dictaphone	AC, WP	138
DEXPRIV002556	DEXPRIV002560	English	Agreement	2/18/2002	Akin Gump Strauss Hauer & Feld			Draft agreement with marginalia reflecting the mental impression of an attorney re Dictaphone	AC, WP	139
DEXPRIV002571	DEXPRIV002575	Dutch	Memo		DeBandt van Hecke Lagae & Loesch			Memorandum without date providing legal advice re compliance.	AC, WP	145
DEXPRIV002576	DEXPRIV002580	Dutch	Memo		DeBandt van Hecke Lagae & Loesch			Memorandum without date providing legal advice re compliance.	AC, WP	145
DEXPRIV002665	DEXPRIV002665	Dutch	Statement	4/10/2003	Ex-Artelia (Groupe Dexia)			Statement transmitting information upon which legal advice is to be based re loan settlement.	AC, WP	147
DEXPRIV002734	DEXPRIV002735	Dutch	Note					Note providing legal advice re loan settlement.	AC, WP	150
DEXPRIV002741	DEXPRIV002742	Dutch	Note					Undated note providing legal advice re loan settlement.	AC, WP	150

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DEXPRIV002807	DEXPRIV002808	Dutch	Excerpt		Land Register			Undated handwritten excerpt of Land Register providing information requested by an attorney for the purpose of basing legal advice upon, re loan settlement.	AC, WP	152
DEXPRIV002812	DEXPRIV002812	Dutch	Excerpt	1/25/2001	Land Register			Handwritten excerpt of Land Register providing information requested by an attorney for the purpose of basing legal advice upon, re loan settlement.	AC, WP	153
DEXPRIV002813	DEXPRIV002813	Dutch	Excerpt	1/30/2001	Land Register			Overview of land register providing legal advice re loan settlement.	AC, WP	153
DEXPRIV002814	DEXPRIV002815	Dutch	Excerpt	2/5/2001	Mortgage Registry			Excerpt of Mortgage Register requested by an attorney for the purpose of basing legal advice upon, re advice re loan settlement.	AC, WP	153
DEXPRIV002825	DEXPRIV002825	Dutch	Excerpt	11/24/2000	Land Register			Handwritten excerpt of Land Register providing information requested by an attorney for the purpose of basing legal advice upon, re loan settlement.	AC, WP	153
DEXPRIV002833	DEXPRIV002833	Dutch	Excerpt	1/25/2001	Land Register			Handwritten excerpt of Land Register providing information requested by an attorney for the purpose of basing legal advice upon, re loan settlement.	AC, WP	154
DEXPRIV002838	DEXPRIV002839	Dutch	Excerpt					Excerpt of Mortgage Register, without date.	AC, WP	154
DEXPRIV002844	DEXPRIV002845	French	Memo		D. Bennaroch			Memorandum providing legal advice re loan settlement.	WP	154
DEXPRIV002867	DEXPRIV002869	French	Form		ARCA			Undated instructions explaining form, providing legal advice.	AC, WP	156
DEXPRIV002870	DEXPRIV002871	French	Form		ARCA			Undated form providing legal advice re loan settlement.	AC, WP	156
DEXPRIV002872	DEXPRIV002872	French	Letter					Memorandum, without date, providing legal advice re loan settlement.	AC, WP	156
DEXPRIV002886	DEXPRIV002886	French	Fax		Land Register			Undated fax providing information re loan settlement.	AC, WP	156
DEXPRIV002957	DEXPRIV002957	Dutch	File		B. van Kerckhoven, baillif			Undated file index card with information to base legal advice upon re loan settlement.	WP	157
DEXPRIV003031	DEXPRIV003032	Dutch	Chart					Spreadsheet, without date, with information requested by an attorney to base legal advice upon re L&H relationship.	AC, WP	159
DEXPRIV003035	DEXPRIV003053	Dutch, French	Chart	6/26/2003				Undated chart, requested by an attorney for the purpose of basing legal advice upon re L&H relationship.	AC, WP	160
DEXPRIV003127	DEXPRIV003128	Dutch	Email		P. Cordonnier			Email providing legal advice re loan settlement.	AC, WP	163
DEXPRIV003203	DEXPRIV003205	Dutch	Email					Email without header information transmitting request for legal advice re security interest.	AC, WP	166

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DEXPRIV003228	DEXPRIV003243	English	Agreement	11/10/2000	Artesia Banking Corporation N.V.	P. Cordonnier		Draft agreement reflecting the mental impression of an attorney re security agreement	AC, WP	168
DEXPRIV00324	DEXPRIV003325	Dutch	Email	11/07/2000	S. Loosveld			Email providing legal advice re security agreement and re pledging agreement.	AC, WP	168
DEXPRIV003371	DEXPRIV003371	Dutch	Email		P. Cordonnier			Undated email providing legal advice re pledging agreement.	AC, WP	170
DEXPRIV003372	DEXPRIV003375	Dutch	Email					Undated email providing legal advice re security agreement and re loan settlement.	AC, WP	170
DEXPRIV003451	DEXPRIV003455	English	Memo	9/21/2001	K. van Riet			Memorandum providing legal advice re L&H credit facilities, bankruptcy, SEC investigation, L&H restructuring	AC, WP	171
DEXPRIV003470	DEXPRIV003470	English	Memo	9/13/2001	K. van Riet			Memorandum providing legal advice re L&H credit facilities, bankruptcy, SEC investigation, L&H restructuring	AC, WP	171
DEXPRIV003498	DEXPRIV003499	Dutch	Memo		K. Herbots, K. van Riet			Memorandum providing legal advice re bankruptcy and litigation strategy.	AC, WP	172
DEXPRIV003760	DEXPRIV003764	English	Memo		Houlihan Lokey Howard & Zukin Capital			Undated memorandum prepared at the request of counsel to base legal advice upon re litigation strategy	AC, WP	196
DEXPRIV003789	DEXPRIV003792	English	Memo	8/8/2001	Houlihan Lokey Howard & Zukin Capital			Memorandum prepared at the request of counsel to base legal advice upon, with marginalia reflecting the mental impressions of an attorney, re Dictaphone restructuring	AC, WP	199
DEXPRIV003794	DEXPRIV003795	English	Memo		Houlihan Lokey Howard & Zukin Capital			Memorandum prepared at the request of counsel to base legal advice upon, with marginalia reflecting the mental impressions of an attorney, re Dictaphone litigation issues.	AC, WP	200
DEXPRIV003809	DEXPRIV003810	French	Memo		K. van Riet			Undated memorandum providing legal advice re loan security	AC, WP	201
DEXPRIV003811	DEXPRIV003811	Dutch	Memo		L. de Foer			Undated memorandum providing legal advice re L&H litigation	WP	201
DEXPRIV003819	DEXPRIV003820	Dutch	Memo					Undated memorandum, with attachments, providing legal advice re criminal investigation	AC, WP	202
DEXPRIV003829	DEXPRIV003830	Dutch	Chart	6/26/2003				Undated spreadsheet with marginalia reflecting the mental impressions of an attorney re L&H relationship	AC, WP	202
DEXPRIV003833	DEXPRIV003851	Dutch, French	Chart					Chart requested by an attorney for the purpose of basing legal advice upon re L&H relationship	AC, WP	205
DEXPRIV003880	DEXPRIV003880	Dutch, English	Chart					Undated chart transmitting information upon which legal advice is to be based re stock market listing	AC, WP	205
DEXPRIV003893	DEXPRIV003898	English	Note					Undated note providing legal advice re L&H litigation	AC, WP	205
DEXPRIV003901	DEXPRIV003906	English	Note					Undated note providing legal advice re	AC, WP	205

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DEXPRIV003924	DEXPRIV003926	French	Certificate and letter	1/4/2001	Direction Generale des Impots			L&H litigation	AC, WP	206
DEXPRIV003935	DEXPRIV003936	French	Certificate and letter	1/4/2001	Direction Generale des Impots			Certificate transmitting information upon which legal advice is to be based re loan security	AC, WP	207
DEXPRIV004219	DEXPRIV004224	Dutch	Memo	3/26/2001	K. van Riet			Certificate transmitting information upon which legal advice is to be based re loan security.	AC, WP	219
DEXPRIV004225	DEXPRIV004229	Dutch	Memo	3/26/2001	K. van Riet			Memorandum providing legal advice re bankruptcy, collateral pledge, value of assets, depreciations and loan security	AC, WP	219
DEXPRIV004236	DEXPRIV004237	Dutch	Memo	12/21/2001	B. Lamiroy, K. van Riet			Memorandum providing legal advice re bankruptcy, collateral pledge, value of assets, depreciations and loan security	AC, WP	219
DEXPRIV004238	DEXPRIV004239	Dutch	Memo	12/21/2001	B. Lamiroy, K. van Riet			Memorandum providing legal advice re bankruptcy, L&H restructuring, Dictaphone restructuring, credit insurance, loan collateral transfer of funds from the US to Belgium, depreciations [sic], loan security	AC, WP	220
DEXPRIV004240	DEXPRIV004241	Dutch	Memo	12/21/2001	B. Lamiroy, K. van Riet			Memorandum providing legal advice re bankruptcy, L&H restructuring, Dictaphone restructuring, credit insurance, loan collateral transfer of funds from the US to Belgium, depreciations [sic], loan security	AC, WP	220
DEXPRIV004242	DEXPRIV004243	Dutch	Memo	12/21/2001	B. Lamiroy, K. van Riet			Memorandum providing legal advice re bankruptcy, L&H restructuring, Dictaphone restructuring, credit insurance, loan collateral transfer of funds from the US to Belgium, depreciations [sic], loan security	AC, WP	220
DEXPRIV004248	DEXPRIV004252	Dutch	Memo		De Bandt, van Hecke, Lagae & Loesch			Memorandum, without date, providing legal advice re compliance	AC, WP	220
DEXPRIV004270	DEXPRIV004271	Dutch	Memo	10/31/2000	K. van Riet			Memorandum, with marginalia reflecting the mental impressions of an attorney, re loan collateral	AC, WP	221
DEXPRIV004272	DEXPRIV004272	Dutch	Memo	10/31/2000	K. van Riet			Memorandum, with marginalia reflecting the mental impressions of an attorney, re loan collateral	AC, WP	221
DEXPRIV004283	DEXPRIV004283	Dutch	Email	7/22/2003	S. Heyvaert, V. Sneyers			Emails, with attachment, providing information at the request of counsel for the purpose of basing legal advice upon re L&H relationship	AC, WP	222

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DEXPRIV004370	DEXPRIV004370	English	Wire	12/30/1999	DSB Bank			Wire transfer form requested by an attorney to base legal advice upon re loan repayment	AC, WP	227
DEXPRIV004374	DEXPRIV004374	Dutch	Memo					Draft memo transmitted to attorney for the purpose of obtaining legal advice re criminal litigation and re litigation strategy	AC, WP	227
DEXPRIV004376	DEXPRIV004376	Dutch	Chart					Spreadsheet, with marginalia, with information requested by an attorney to base legal advice upon re L&H relationship	AC, WP	227
DEXPRIV004384	DEXPRIV004389	Dutch	Memo	7/1/2003	B. Lamiroy			Memorandum providing legal advice re bankruptcy, loan security and litigation strategy	AC, WP	228
DEXPRIV004390	DEXPRIV004392	Dutch	Memo	7/1/2003	B. Lamiroy			Memorandum providing legal advice re bankruptcy, loan security, and litigation strategy	AC, WP	228
DEXPRIV004396	DEXPRIV004396	English	Wire	12/30/1999	DSB Bank			Wire transfer form requested by an attorney to base legal advice upon re loan repayment	AC, WP	229
DEXPRIV004410	DEXPRIV004410	French	Memo			N1		Undated memorandum reflecting legal advice re criminal investigation and code of conduct	AC, WP	230
DEXPRIV004429	DEXPRIV004430	French	Memo			N1		Undated memorandum reflecting legal advice re litigation issues	AC, WP	231
DEXPRIV004432	DEXPRIV004432	French	Memo	7/9/2003	R. Boubil			Memorandum requesting legal advice re criminal investigation	AC, WP	231
DEXPRIV004446	DEXPRIV004448	French	Memo					Undated draft memorandum providing legal advice re litigation issues	AC, WP	232
DEXPRIV004450	DEXPRIV004454	Dutch	Memo	7/15/2003	S. Ryelandt			Memorandum with annexes providing legal advice re litigation issues	AC, WP	232
DEXPRIV004468	DEXPRIV004473	Dutch	Memo	7/15/2003	S. Ryelandt			Memorandum with annexes, with marginalia reflecting the mental impressions of an attorney, providing legal advice re litigation issues	AC, WP	233
DEXPRIV004475	DEXPRIV004476	Dutch	Chart					Undated spreadsheets, with marginalia, with information requested by an attorney to base legal advice upon re L&H relationship	AC, WP	233
DEXPRIV004515	DEXPRIV004516	Dutch	Note	2/4/2002	K. van Riet			Note reflecting the mental impressions of an attorney and providing legal advice re LHSP litigation and Radial financing	WP	235
DEXPRIV004760	DEXPRIV004760	Dutch	Email	9/26/2002	L. van Hereweghe	DBB LOG/Arch CZ PZ Kant		Email transmitting information at the request of an attorney for the purpose of legal advice re L&H investigation.	AC, WP	236
DEXPRIV004760	DEXPRIV004760	Dutch	Email	9/26/2002	L. van Hereweghe	DBB LOG/Arch KrDOS ArchBeh		Email providing information for the purpose of legal advice re LH investigation	WP	236

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DEXPRIV004765	DEXPRIV004765	Dutch	Email	9/24/2002	C. Windey	DBB LOG/Arch CZ/PZ/Kant		Email transmitting information for the purpose of legal advice re criminal investigation.	AC, WP	237
DEXPRIV004765	DEXPRIV004765	Dutch	Email	9/24/2002	L. Van Herreweghe	DBB LOG/Zeile KxDos Arch/Beth	B. Lamiroy	Email requesting information for the purpose of legal advice re criminal investigation.	AC, WP	237
DEXPRIV004771	DEXPRIV004771	Dutch	Note					Notes prepared at the request of an attorney re criminal investigation.	WP	237
DEXPRIV004772	DEXPRIV004772	Dutch	Handwritten notes					Notes prepared at the request of an attorney re criminal investigation.	WP	237
DEXPRIV004773	DEXPRIV004773	Dutch	Note					Notes, with marginalia, prepared at the request	WP	237
DEXPRIV004774	DEXPRIV004774	Dutch	Note					Note reflecting the mental impressions of an attorney re collateral.	WP	237
DEXPRIV004782	DEXPRIV004782	Dutch	Chart	2/23/2001	G. Merckx			Chart providing information for the purpose of legal advice re criminal investigation.	WP	237
DEXPRIV004877	DEXPRIV004877	Dutch	Memo	12/19/2000	G. de Pestel, P. Colle			Memorandum providing legal advice re loan security and re collateral.	AC, WP	243
DEXPRIV005184	DEXPRIV005188	English	Memo	9/21/2001	K. van Riet			Memorandum providing legal advice re L&H credit facilities, bankruptcy, SEC investigation, L&H restructuring.	AC, WP	257
DEXPRIV005190	DEXPRIV005195	English	Memo	9/13/2001	K. van Riet			Memorandum providing legal advice re L&H credit facilities, bankruptcy, SEC investigation, L&H restructuring.	AC, WP	257
DEXPRIV005197	DEXPRIV005203	English	Memo	9/13/2001	K. van Riet			Memorandum providing legal advice re L&H credit facilities, bankruptcy, SEC investigation, L&H restructuring.	AC, WP	257
DEXPRIV005204	DEXPRIV005209	English	Memo	9/13/2001	K. van Riet			Memorandum, with handwritten marginalia reflecting the mental impression of an attorney, providing legal advice re L&H credit facilities, bankruptcy, SEC investigation, L&H restructuring.	AC, WP	257
DEXPRIV005323	DEXPRIV005334	English	Court submission	4/7/2001	J. Verbiest			Draft Declaration	WP	265
DEXPRIV005340	DEXPRIV005350	English	Court submission	4/5/2001	J. Verbiest			Draft Declaration	AC, WP	266
DEXPRIV005352	DEXPRIV005360	English	Court submission	4/5/2001	J. Verbiest			Draft Declaration	AC, WP	266
DEXPRIV005399	DEXPRIV005400	Dutch	Memo	2/4/2002	K. van Riet			Memorandum providing legal advice re Radial financing.	AC, WP	274
DEXPRIV005401	DEXPRIV005402	Dutch	Memo	2/4/2002	K. van Riet			Memorandum providing legal advice re LHC financing.	AC, WP	274
DEXPRIV005455	DEXPRIV005455	Dutch	Letter	10/20/2000	Banque Artesia Nederland NV			Draft letter transmitted for the purpose of obtaining legal advice re loan settlement.	AC, WP	278

Begin Doc Number	End Doc Number	Language	Type of Document	Date	Author	Recipient	Copied to	Description	Dexia's Reason for Privilege	Privilege Log Page Number
DEXPRIV005474	DEXPRIV005477	Dutch	Email		P. Cordonnier			Undated email providing and reflecting legal advice re restructuring of L&H financing, pledge, L&H financial situation, loan settlement.	AC, WP	279
DEXPRIV005507	DEXPRIV005508	Dutch	Memo	2/4/2002	K. van Riet			Memorandum providing legal advice re LHC financing.	AC, WP	280
DEXPRIV005509	DEXPRIV005509	Dutch	Email	9/24/2002	C. Windey	DBB LOG/Arch CZ PZ Kant		Email transmitting request for information by an attorney to base legal advice upon re loan settlement	AC, WP	280
DEXPRIV005509	DEXPRIV005509	Dutch	Email	9/24/2002	L. van Herreweghe	DBB LOG/Zeile KrDOS ArchBeh		Email with marginalia, requesting information on behalf of an attorney to base legal advice upon re loan settlement	AC, WP	280
DEXPRIV005533	DEXPRIV005533	Dutch	Email	10/26/2002	L. van Herreweghe	DBB LOG/Zeile KrDOS ArchBeh	B. Lamiroy	Email requesting information at the request of an attorney re L&H litigation	AC, WP	282
DEXPRIV005562	DEXPRIV005562	Dutch	Chart					Undated chart, with marginalia reflecting the mental impressions of an attorney, transmitted to attorney for the purpose of obtaining legal advice re loan settlement.	AC, WP	283
DEXPRIV005563	DEXPRIV005563	Dutch	Wire					Wire order, with marginalia reflecting the mental impressions of an attorney, re loan settlement.	AC, WP	283
DEXPRIV005565	DEXPRIV005565	Dutch	Email	10/26/2002	L. van Herreweghe	DBB LOG/Arch CZ PZ Kant		Email transmitting request for information at the request of an attorney re L&H litigation, with marginalia indicating action undertaken by archive.	AC, WP	283
DEXPRIV005565	DEXPRIV005565	Dutch	Email	10/26/2002	L. van Herreweghe	DBB LOG/Zeile KrDOS ArchBeh	B. Lamiroy	Email requesting information at the request of an attorney re L&H litigation.	AC, WP	283
DEXPRIV005581	DEXPRIV005581	Dutch	Chart					Undated chart transmitted to attorney for the purpose of obtaining legal advice re L&H relationship.	AC, WP	284
DEXPRIV005583	DEXPRIV005584	Dutch	Chart					Spreadsheet transmitting information requested by an attorney to base legal advice upon re L&H relationship.	AC, WP	284
DEXPRIV005590	DEXPRIV005608	Dutch, French	Chart	6/26/2003				Chart prepared at the request of counsel re L&H relationship.	AC, WP	284
DEXPRIV005609	DEXPRIV005611	Dutch	Chart					Chart prepared at the request of counsel re L&H relationship, with marginalia reflecting the mental impressions of an attorney re same.	AC, WP	285
DEXPRIV005612	DEXPRIV005612	Dutch	Chart					Chart prepared at the request of counsel re L&H relationship, with marginalia	AC, WP	285
DEXPRIV005613	DEXPRIV005614	Dutch	Chart					Chart prepared at the request of counsel re L&H relationship, with marginalia	AC, WP	285

Begin Doc Number	End Doc Number	Language	Type of Document	Date	Author	Recipient	Copied to	Description	Dexia's Reason for Privilege	Privilege Log Page Number
DEXPRIV005623	DEXPRIV005630	Dutch	Chart					reflecting the mental impressions of an attorney re same.		285
DEXPRIV005632	DEXPRIV005635	Dutch	Chart					Chart prepared at the request of counsel re L&H relationship, with marginalia reflecting the mental impressions of an attorney re same.	AC, WP	285
DEXPRIV005636	DEXPRIV005639	Dutch	Chart					Chart prepared at the request of counsel re L&H relationship.	AC, WP	285
DEXPRIV005640	DEXPRIV005643	Dutch	Chart					Chart prepared at the request of counsel re L&H relationship.	AC, WP	285
DEXPRIV005644	DEXPRIV005647	Dutch	Chart					Chart prepared at the request of counsel re L&H relationship, with marginalia reflecting the mental impressions of an attorney re same.	AC, WP	285
DEXPRIV005648	DEXPRIV005651	Dutch	Chart					Chart prepared at the request of counsel re L&H relationship, with marginalia reflecting the mental impressions of an attorney re same.	AC, WP	285
DEXPRIV005652	DEXPRIV005654	Dutch	Chart					Chart prepared at the request of counsel re L&H relationship, with marginalia reflecting the mental impressions of an attorney re same.	AC, WP	285
DEXPRIV005656	DEXPRIV005659	Dutch	Chart					Chart prepared at the request of counsel re L&H relationship.	AC, WP	286
DEXPRIV005661	DEXPRIV005662	Dutch	Chart					Chart prepared at the request of counsel re L&H relationship.	AC, WP	286
DEXPRIV005674	DEXPRIV005674	Dutch	Memo					Memorandum, with marginalia reflecting the mental impressions of an attorney, providing legal advice re criminal investigation.	AC, WP	286
DEXPRIV005675	DEXPRIV005675	Dutch	Memo	2/4/2002	K. van Riet			Memorandum providing legal advice re Radial financing.	AC, WP	286
DEXPRIV005677	DEXPRIV005678	Dutch	Memo	2/4/2002	K. van Riet			Memorandum providing legal advice re LHIC financing	AC, WP	286
DEXPRIV005987	DEXPRIV005987	Dutch	Email	9/26/2002	L. van Hereweghe	B. Lamiroy		Email requesting information at the request of an attorney re L&H litigation.	AC, WP	294
DEXPRIV006308	DEXPRIV006312	English	Court Submission	11/7/2002	E. Ellinger			Draft Expert witness report re loan repayment.	AC, WP	301
DEXPRIV006332	DEXPRIV006337	English	Agreement	12/22/2000	Artesia Bank NV, L&H Investment Company			Draft agreement reflecting the mental impressions of an attorney, re LHIC investment portfolio.	AC, WP	302
DEXPRIV006338	DEXPRIV006343	English	Agreement	12/22/2000	Artesia Bank NV, L&H Investment Company			Draft agreement reflecting the mental impressions of an attorney, re LHIC investment portfolio.	AC, WP	302

Begin Doc Number	End Doc Number	Language	Type of Document	Date	Author	Recipient	Copied to	Description	Dexia's Reason for Privilege	Privilege Log Page Number
DEXPRIV006344	DEXPRIV006345	English	Agreement	12/22/2000	Artesia Bank NV, L&H Investment Company			Draft agreement reflecting the mental impressions of an attorney, re LHIC investment portfolio.	AC, WP	302
DEXPRIV006351	DEXPRIV006352	English	Agreement	12/22/2000	Artesia Bank NV, L&H Investment Company			Draft agreement, with marginalia reflecting the mental impressions of an attorney, re LHIC investment portfolio.	AC, WP	302
DEXPRIV006353	DEXPRIV006358	English	Agreement	12/22/2000	Artesia Bank NV, L&H Investment Company			Draft agreement, with marginalia reflecting the mental impressions of an attorney, re LHIC investment portfolio.	AC, WP	302
DEXPRIV006359	DEXPRIV006361	Dutch	Email					Incomplete email, likely sent by van Riet, transmitting legal advice re LHIC investment portfolio	AC, WP	302
DEXPRIV006413	DEXPRIV006414	Dutch	Minutes	5/8/2001	B. Lamirov			Minutes of telephone conference providing legal advice re restructuring of L&H financing.	AC, WP	305
DEXPRIV006454	DEXPRIV006455	Dutch	Report	8/18/2003	S. Ryelandt			Report of meeting reflecting the mental impression of an attorney re loan security.	WP	307
DEXPRIV006505	DEXPRIV006505	English	Letter		KBC Bank			Letter providing information at the request of an attorney re Creditors' Committee.	WP	311
DEXPRIV006721	DEXPRIV006740	French	Agreement	2/2/1998	Banque Paribas Belgique SA, Paribas Brussels Branch			Draft services agreement requested by an attorney to base legal advice upon re delivery of shares	AC, WP	325
DEXPRIV006787	DEXPRIV006828	Dutch	Court Submission	04/25/2002	P. Colle			Draft answer.	WP	328
DEXPRIV007452	DEXPRIV007452	Dutch	Handwritten notes		"Barbara"	"Bernard"		Undated handwritten notes transmitting credit proposal requesting legal advice or at the request of an attorney, re ELCS seizure.	AC, WP	345
DEXPRIV007453	DEXPRIV007461	Dutch	Chart	2/01/2001	BACOB Bank NV			Credit analysis prepared at the request of an attorney re ELCS seizure.	AC, WP	345
DEXPRIV007474	DEXPRIV007474	Dutch	Chart		Dexia Credit Risk Management			Chart attached to draft memorandum, submitted to an attorney for the purpose of obtaining legal advice re ELCS seizure.	AC, WP	346
DEXPRIV007481	DEXPRIV007484	English	Memo	4/05/2001	T. Zink	The Bank Group		Memorandum providing legal advice re U.S. L&H litigation	AC, WP	346
DEXPRIV007485	DEXPRIV007506	English	Memo	9/19/2001	T. Zink, S. Rivera	The Bank Group		Memorandum providing legal advice re restructuring of L&H financing and U.S. litigation	AC, WP	347
DEXPRIV007559	DEXPRIV007563	English	Memo	6/25/2001	H. Seife,	The Bank		Memorandum providing legal advice re	AC, WP	348

Begin Doc Number	End Doc Number	Language	Type of Document	Date	Author	Recipient	Copied to	Description	Dexia's Reason for Privilege	Privilege Log Page Number
DEXPRIV007565	DEXPRIV007566	English	Memo	7/17/2001	T. Zink	Group		Dictaphone financing		
DEXPRIV007666	DEXPRIV007666	English	Fax	6/15/2001	T. Zink	The Bank Group		Memorandum providing legal advice re Dictaphone financing	AC, WP	350
DEXPRIV007667	DEXPRIV007706	English	Memo	6/25/2001	Chadbourne & Parke	The Bank Group		Fax, with attachment, providing legal advice re Dictaphone	AC, WP	352
DEXPRIV007746	DEXPRIV007746	English	Memo	2/20/2002	S. Rivera	The Bank Group		Memorandum providing legal advice re Dictaphone	AC, WP	352
DEXPRIV007916	DEXPRIV007917	English	Email		J. Verbiest			Memorandum providing legal advice re Dictaphone restructuring	AC, WP	359
DEXPRIV007936	DEXPRIV007936	English	Chart					Email without header information, providing legal advice re Creditors' Committee	AC, WP	361
DEXPRIV007941	DEXPRIV007941	English	Chart					Chart, prepared at the request of an attorney, re Dictaphone debt	AC, WP	371
DEXPRIV007946	DEXPRIV007948	English	Chart	12/06/2002	Chadbourne & Parke			Chart, prepared at the request of an attorney, re Dictaphone financing	AC, WP	372
DEXPRIV007943	DEXPRIV007945	English	Fax	12/06/2002	T. Zink, C. Rivera	The Bank Group		Chart prepared by an attorney and providing legal advice re L&H bankruptcy	AC, WP	372
DEXPRIV008020	DEXPRIV008020		Fax	12/7/2000	Legal Department			Fax providing legal advice re L&H bankruptcy	AC, WP	379
DEXPRIV008036	DEXPRIV008039	English	Letter					Fax transmission report with image of first page of fax transmitting legal advice. Incomplete document.	AC, WP	381
DEXPRIV008062	DEXPRIV008062	English	Fax		KBC Bank			Undated letter to LHSP reflecting the mental impressions of an attorney re restructuring of L&H financing, with marginalia reflecting the mental impressions of an attorney re same	AC, WP	382
DEXPRIV008085	DEXPRIV008086	English	Memorandum	1/27/2001	T. Zink	The Bank Group		Page 2 of fax reflecting legal advice and request for legal advice re composition agreement and restructuring of L&H financing	AC, WP	383
DEXPRIV008107	DEXPRIV008112	English	Memorandum	11/5/2002	T. Zink	The Bank Group		Memorandum providing legal advice re L&H bankruptcy and litigation strategy	AC, WP	387
DEXPRIV008254	DEXPRIV008254	English	Memorandum	6/14/2001	F. Vazquez	The Bank Group		Memorandum providing legal advice re L&H bankruptcy	AC, WP	398
DEXPRIV008282	DEXPRIV008285	English	Fax	4/5/2001	T. Zink	The Bank Group		Fax providing legal advice re L&H litigation proceedings	AC, WP	404
DEXPRIV008307	DEXPRIV008307	English	Fax	3/06/2001	T. Zink	The Bank Group		Fax providing legal advice re L&H litigation proceedings	AC, WP	410
DEXPRIV008319	DEXPRIV008322	English	Fax	2/8/2001	T. Zink	The Bank Group		Fax providing legal advice re sale of assets	AC, WP	413
DEXPRIV008325	DEXPRIV008326	English	Fax	1/27/2001	T. Zink	The Bank Group		Fax providing legal advice re L&H bankruptcy and repayment of loan	AC, WP	413
DEXPRIV008405	DEXPRIV008406	English	Memorandum	1/5/2001	J. Verbiest	The Banks		Memorandum providing legal advice re restructuring of L&H financing and L&H bankruptcy	AC, WP	423

Begin Doc Number	End Doc Number	Language	Type of Document	Date	Author	Recipient	Copied to	Description	Dexia's Reason for Privilege	Privilege Log Page Number
DEXPRIV008361	DEXPRIV008361	English	Fax	12/6/2000	DeBandt, Vanhecke, Lage & Loesch			Incomplete fax providing legal advice re L&H bankruptcy litigation proceedings	AC, WP	419
DEXPRIV008523	DEXPRIV008525	English	Memorandum	5/17/2001	Chadbourne & Parke	The Bank Group		Memorandum providing legal advice re L&H bankruptcy proceedings	AC, WP	430
DEXPRIV008553	DEXPRIV008558	Dutch	Memorandum		DeBandt Vanhecke Lage & Loesch			Undated memorandum providing legal advice re insider trading	AC, WP	430
DEXPRIV008559	DEXPRIV008562	Dutch	Memorandum		DeBandt Vanhecke Lage & Loesch			Undated memorandum providing legal advice re insider trading	AC, WP	430
DEXPRIV008650	DEXPRIV008653	Dutch	Chart	4/9/2003	Dexia Bank NV	Legal Department		Chart drafted at the request of an attorney re loan settlement	AC, WP	432
DEXPRIV008954	DEXPRIV008954	French	Fax		Linklaters Alliance			Part of faxes of Linklaters Alliance of 3/1/2001, 3/2/2001 and illegible date, last sent "26 Mar", re loan settlement	AC, WP	440
DEXPRIV009137	DEXPRIV009139	French	Memorandum	1/14/2003	Linklaters de Bandt			Memorandum, with marginalia reflecting the mental impressions of an attorney, providing legal advice re Belgian bankruptcy law. Incomplete document	AC, WP	443
DEXPRIV009186	DEXPRIV009196	English	Memorandum	4/13/1999	H. Seife			Memorandum providing legal advice re U.S. Bankruptcy law	AC, WP	443
DEXPRIV009284	DEXPRIV009300	Dutch	Memorandum	7/15/2003	S. Ryelandt			Memorandum, with attachment, providing legal advice re litigation strategy	AC, WP	443
DEXPRIV009301	DEXPRIV009314	Dutch	Memorandum	7/15/2003	S. Ryelandt			Memorandum, with attachment, providing legal advice re litigation strategy, with marginalia reflecting the mental impressions of an attorney re same	AC, WP	443
DEXPRIV009348	DEXPRIV009353	Dutch	Memorandum	1/5/2001	K. Herbots, P. van Tiggel			Memorandum with marginalia reflecting the mental impressions of an attorney re ELCs. Incomplete document	AC, WP	444